Reviewer Approval Routing Workflow & Steps

1. Reviewers will receive an email from InfoReady asking for review/approval.



Note: first time users of InfoReady will receive an email from InfoReady stating that an account has been created. Please ensure to click on the "Log In" icon in the email.



Go to "Login for Cal State Users", click on blue "Cal State Weblogin" icon and enter your campus login credentials. You will be prompted to approve the Duo multi-factor authentication.

Login for Cal State Users
Use your Cal State user name and password to log into InfoReady Review:
Cal State Weblogin

 Reviewers can obtain a list of their assigned reviews by accessing the "Reviews" tab on the InfoReady Portal. You will need to click on each application to provide your ranking. You can click on the "Download Pending Applications (PDF)" icon to view all applications in a pdf file. See below.

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Your Review	vs 🕑						Download	Pending Applications (PDF)
All reviews that hav allow you to organize	e been assigned to y ze your reviews as de	ou are below. esired. To vie r	The default view disp w previously submi	lays assigned reviews you h tted reviews, change the c	ave not yet submit	ed (Status: Pending) us column to "Subn	. The search, sort, a nitted".	and filtering options
To access a review, the application pac	, click on an applicati ket and include your	ion title. Withi reviews if alrea	n the review, the "Nex ady submitted. Retur	ct" and "Previous" buttons all n to your list of reviews at an	ow you to navigate y time by clicking	to the other reviews "Reviews" in the top r	on your list. The PE navigation bar.	DF button will download
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3. In the Application Review page, you will provide your response on whether you approve or not the application to move forward. Click on Show Application Details dropdown to view application information or click on the PDF icon to view application information and any supporting documents in a single pdf file.

Application Title:	Vieira	
Application ID:	002229	
Review Deadline:	Friday, November 10, 2023	
To start your review, click "Sho	w Application Details" below to view the application.	

4. Before approving or not approving the request, please ensure to read the instructions provided by the administrator. Select from the "I Approve" or "I Do Not Approve" buttons.

Note: InfoReady has the comments box set up as a required field. Use this to provide any comments. If none, enter N/A and submit your response. The system will not allow you to submit your review if no entry is made in the text box.

5. Only the Faculty Acknowledgement routing step has an acknowledgement check box. This box will need to be checked off prior to submitting the review.

By checking "approve" you acknowledge that you have reviewed and agree to the terms stated above.	(1	Acknowledgement
		By checking "approve" you acknowledge that you have reviewed and agree to the terms stated above.

6. Click the "Submit Review" button at the bottom right of the page to complete your review process.

Instructions from administrator:
This application indicates that funding will be provided by your area. Select "Approve" to confirm funding from your area. Use the comments box to provide additional details regarding funding for this activity (ie. fund, program code, TAP account number etc.)
* indicates required
* Please indicate whether you approve or do not approve this application moving forward. :
● I Approve 〇 I Do Not Approve
* Enter your question to the Reviewers here. :
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Note: InfoReady has the comments box set up as a required field. Use this to provide any comments. If you have no comments to make, enter N/A and submit your response. The system will not allow you to submit your review if no entry is made in the text box. Words: 0, Characters: 0/20000
words. o, characters. 0/2000
SUBMIT REVIEW Cancel

7. Central AA staff assign reviewers in the workflow order below. Once a reviewer provides a response, the system automatically assigns the next reviewer until all reviews are submitted.

Routing Step 1: Funding Approval Routing Step 2: Faculty Acknowledgement Routing Step 3: Department Chair Approval Routing Step 4: Dean Approval Routing Step 5: Academic Resource Manager Approval

- 8. Once all reviews have been approved, the application will be marked as "Awarded" by Central AA staff.
- 9. A notification will be sent out to the requestor and anyone else included in the "Additional Email Addresses for Notifications" section.
- 10. ARM, or whoever is assigned this task at the college level, should enter the awarded assign time into the Term Workload page in PeopleSoft CS.

Note: The next phase in the implementation of InfoReady includes inbound and outbound data feeds from/to PeopleSoft. This means that the Term Workload page on PeopleSoft will auto-populate overnight for all "awarded" applications. This is expected to take place in fall 2024 after piloting the Reassign Time process in InfoReady for Spring 2024.

Questions?

Reach out to one the following Provost Office staff below or send an email to <u>aareassigntime@csudh.edu</u>.

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