BUDGET

LUNCH & LEARN

Fiscal Transparency & OpenBook

November 8, 2023

CSUDH

Budget Information Series

Budget Lunch & Learn is a continuing series of conversations on campus to discuss the background and health of budget at CSUDH.

Today, we will discuss an updated tool we offer on our campus an effort to provide fiscal transparency - OpenBook.

Transparency & Accountability

The California State University is committed to ensuring that the citizens of California know how the CSU conducts business. To that end, the system strives to be accountable in all its dealings with students, faculty, staff, the community and businesses. This means sharing and updating information and making it readily available to the public.

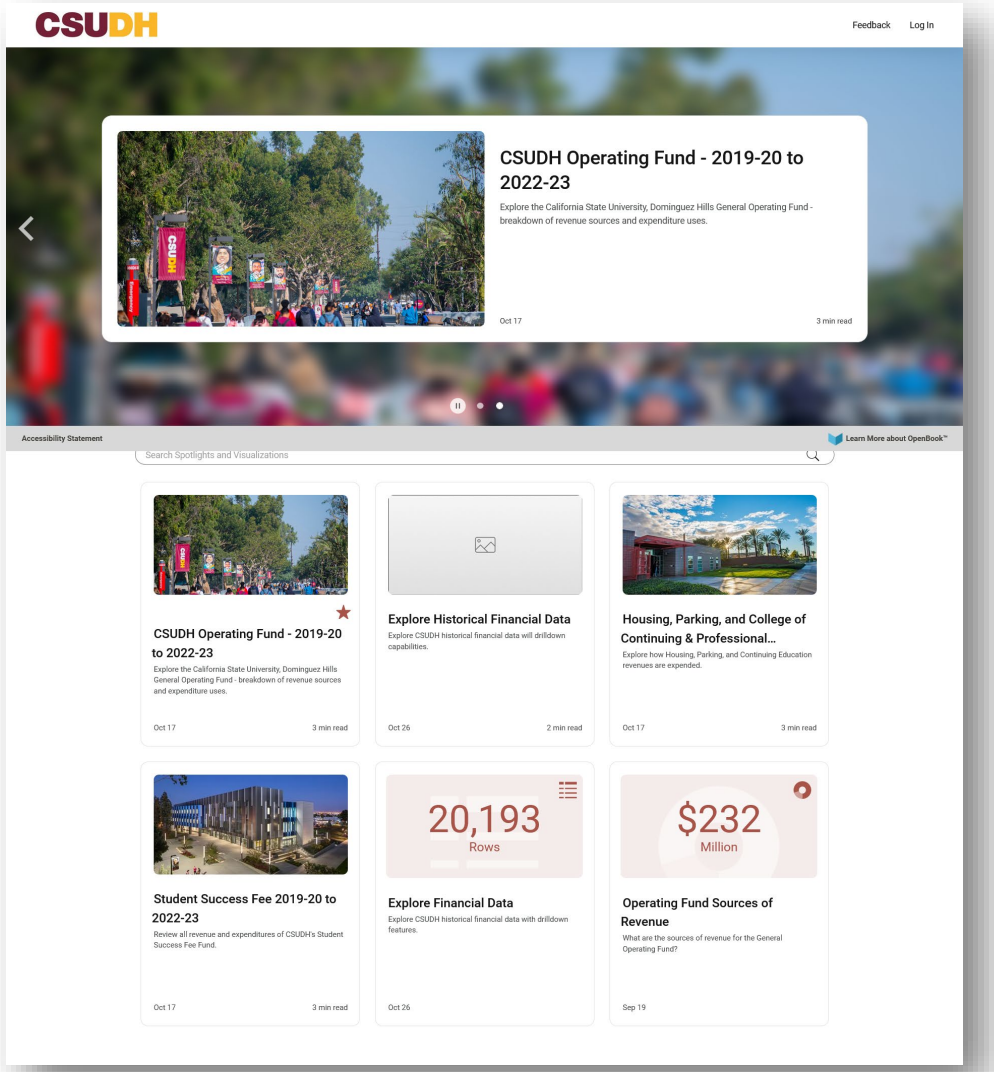
https://www.calstate.edu/csu-system/transparency-accountability

OpenBook – What? And Why?

OpenBook is a transparency and data visualization tool that enables CSUDH to share historical financial data with graphical interface.

Provides additional transparency about University revenue and expenses.

In partnership with Questica – a budgeting and planning software tool.

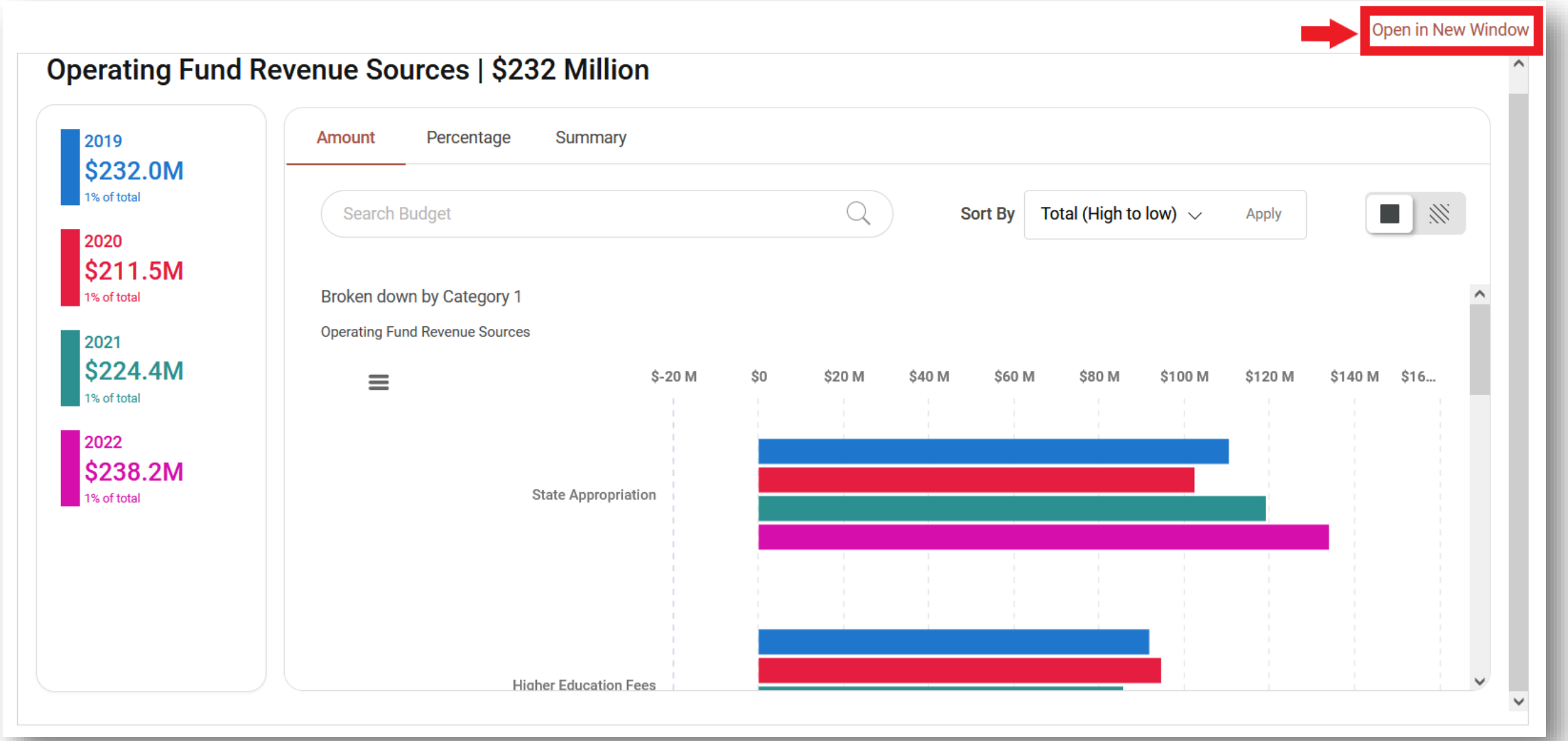


OpenBook

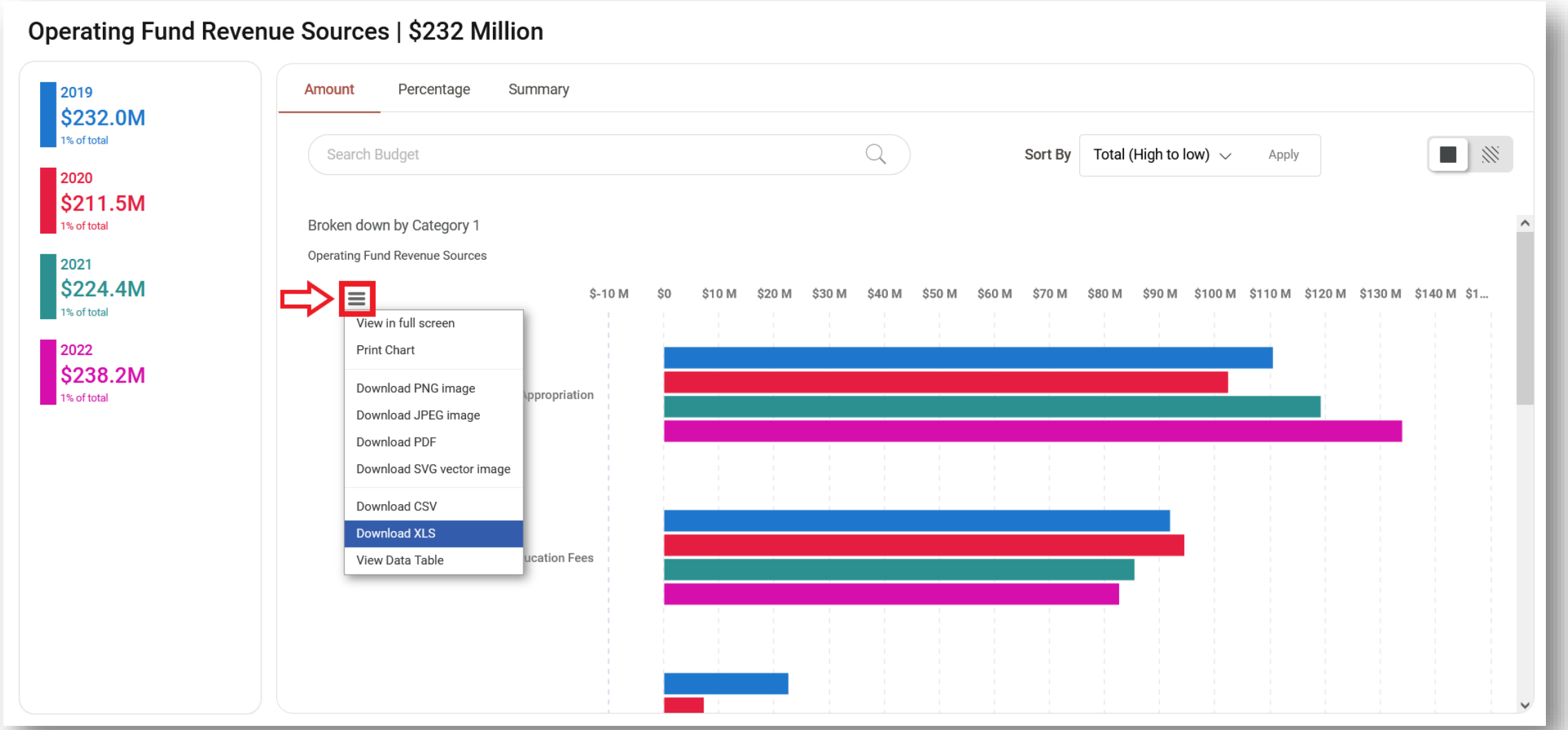
Questica

https://csudh.openbook.questica.com/

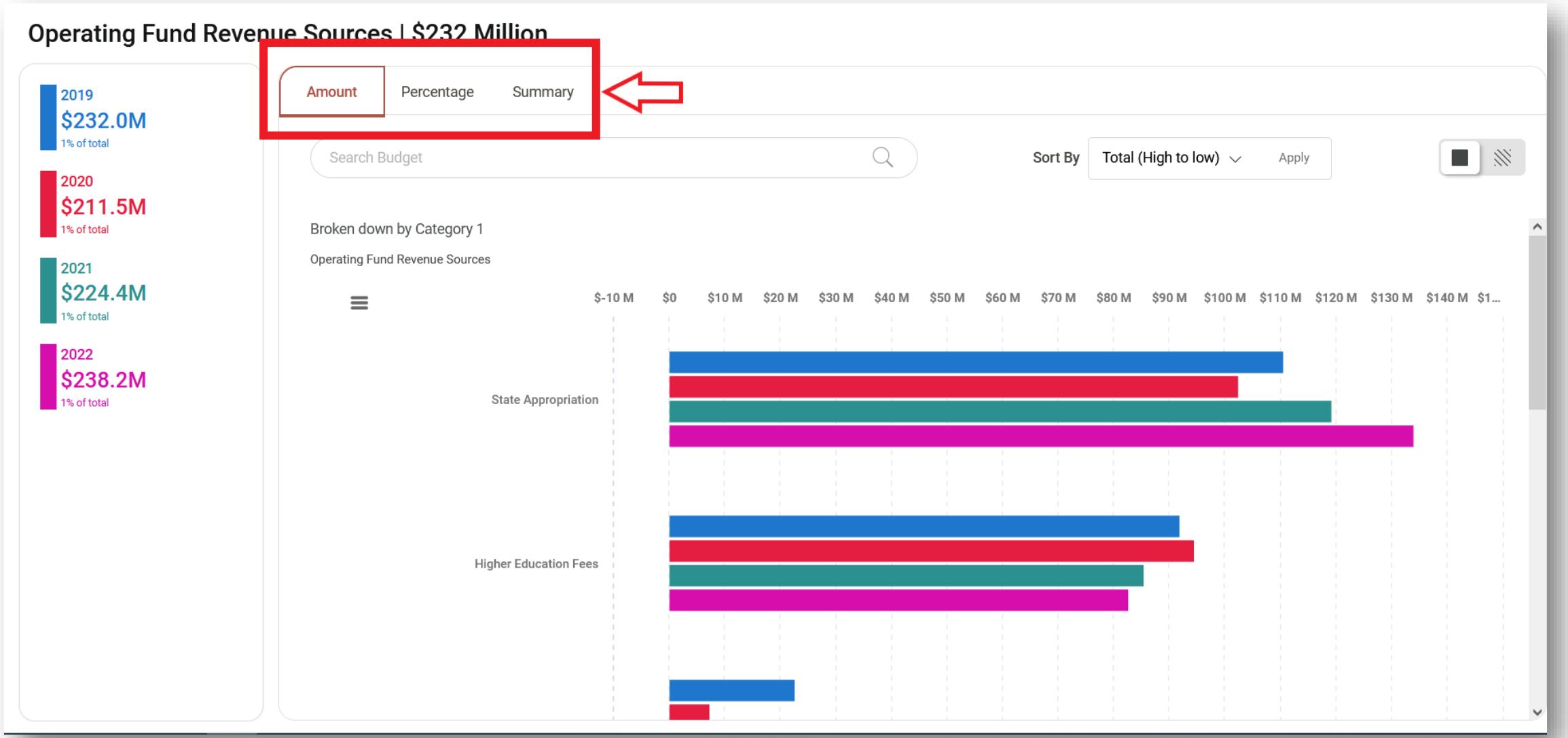
Expand Visualization



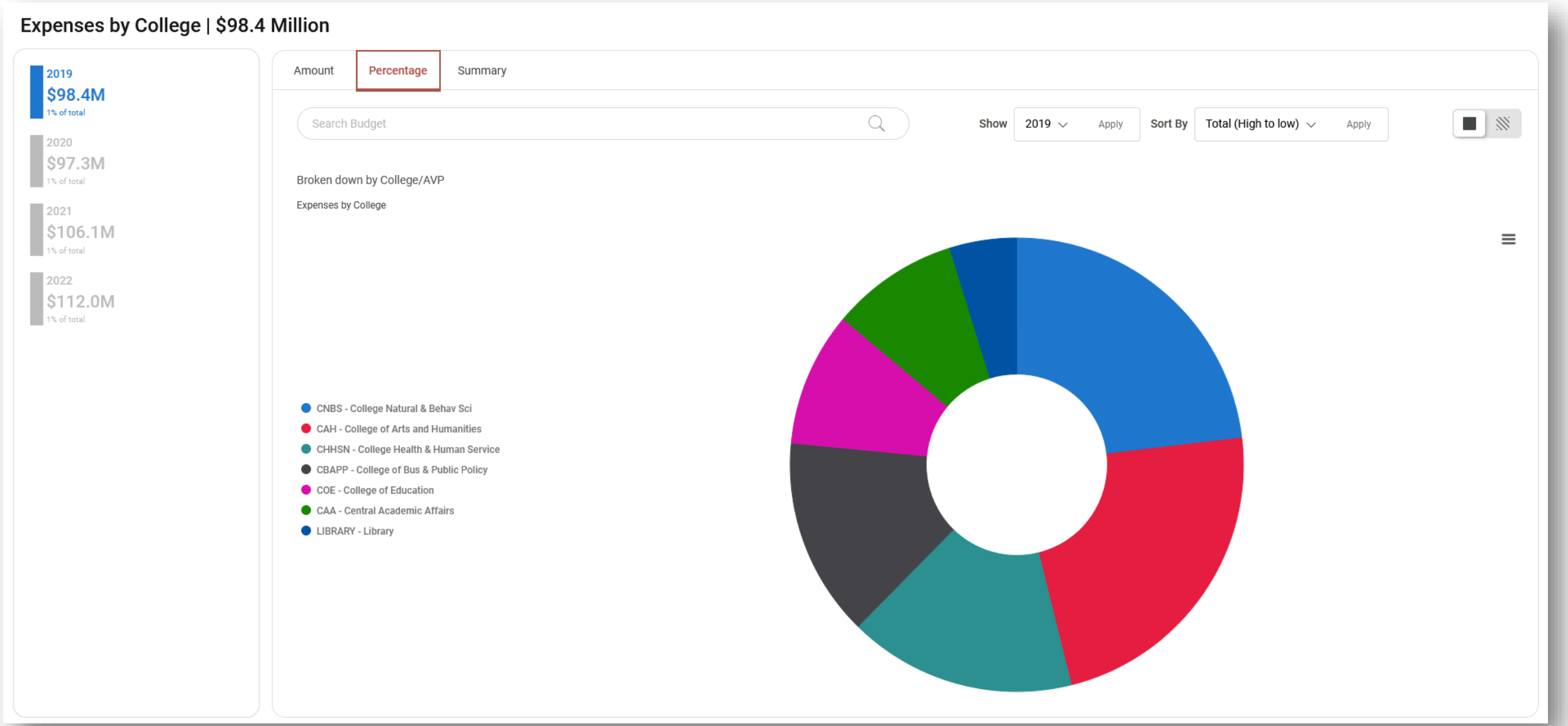
Select Options



Multiple Views – Bar Graph



Multiple Views – Pie Chart



Multiple Views – Summary Table

Operating Fund Revenue Sources | $232 Million

2019
$232.0M
1% of total

2020
$211.5M
1% of total

2021
$224.4M
1% of total

2022
$238.2M
1% of total

Amount | Percentage | Summary

Search Budget

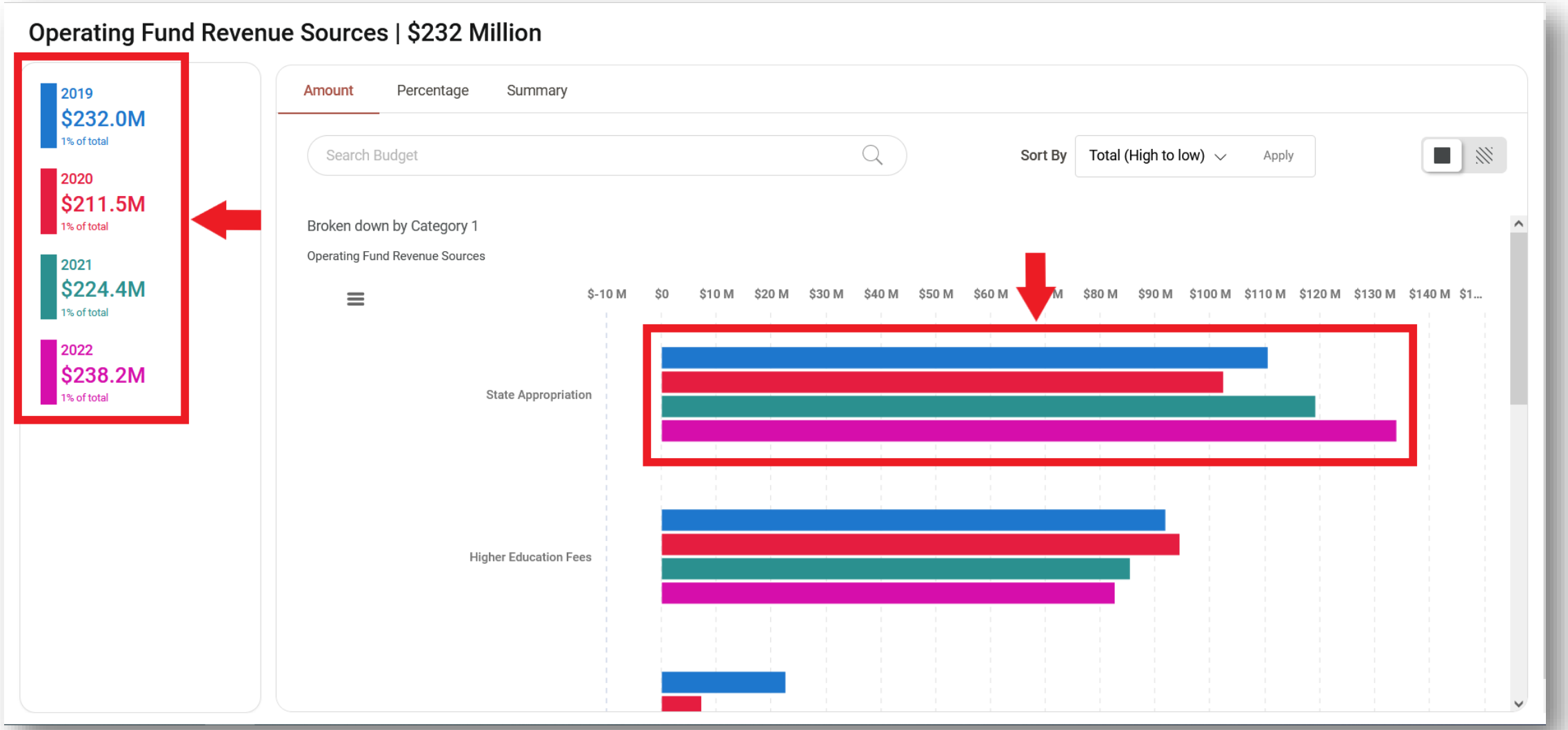
Sort By: Total (High to low) Apply

Broken down by Category 1

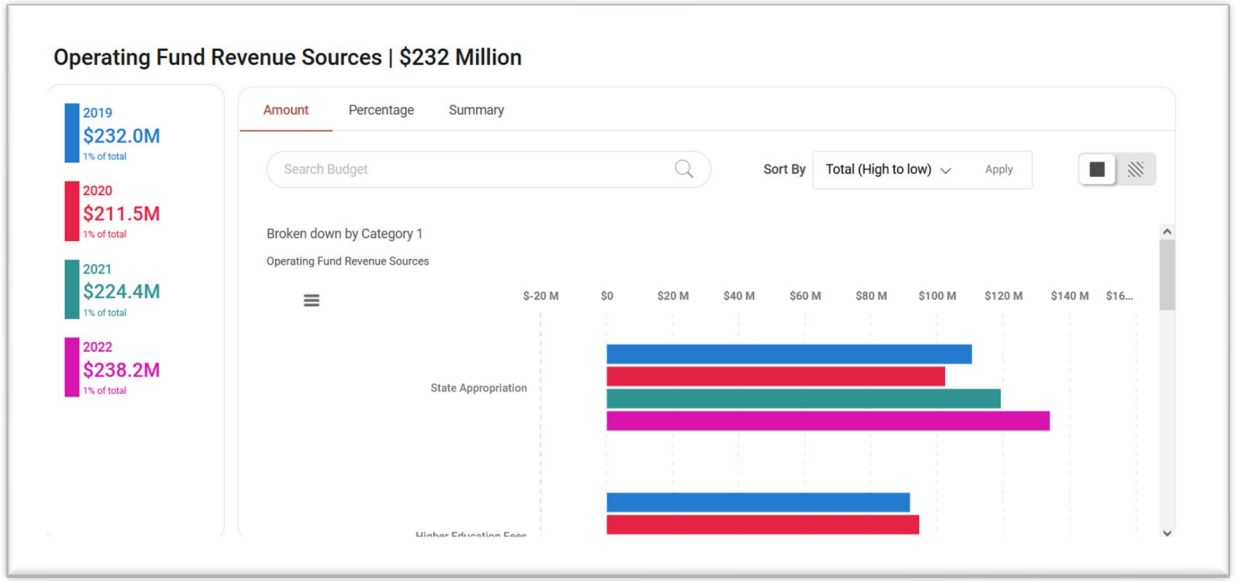
Operating Fund Revenue Sources

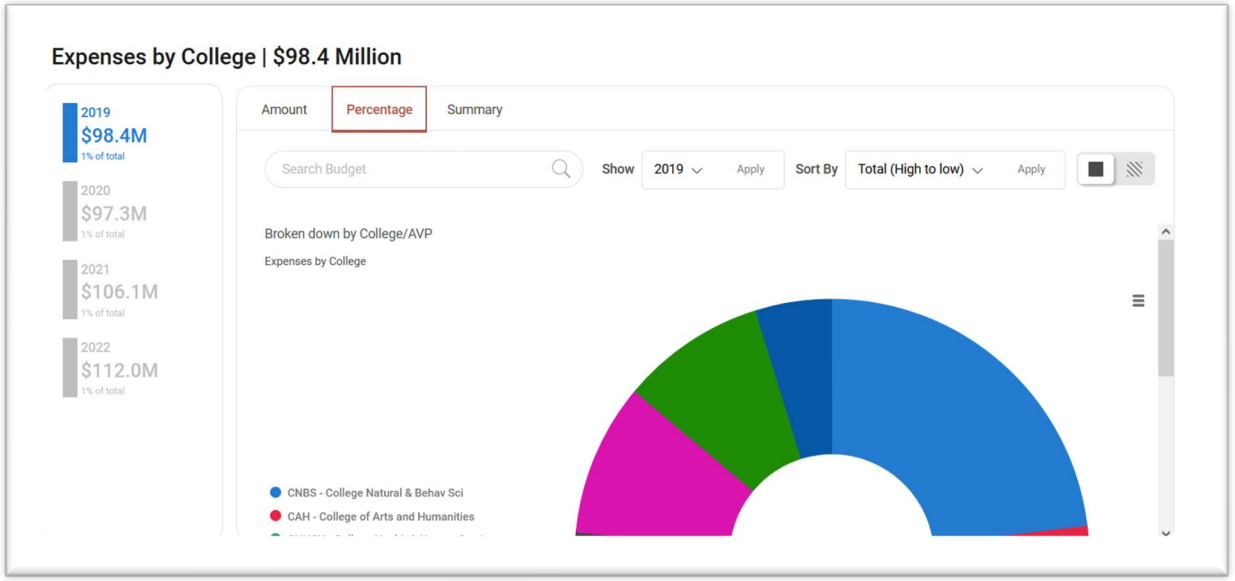
Category 1	2019	2020	2021	2022	2019 Percentage	2020 Percentage	2021 Percentage	2022 Percentage
State Appropriation	$110,474,452.00	$102,252,000.00	$119,167,000.00	$133,864,000.00	0.48%	0.48%	0.53%	0.56%
Higher Education Fees	$91,766,373.95	$94,444,073.50	$85,423,122.52	$82,619,598.34	0.40%	0.45%	0.38%	0.35%
Transfers In From Other Funds/Appropriations	$22,574,575.08	$7,216,536.93	$8,622,117.20	$8,370,384.00	0.10%	0.03%	0.04%	0.04%
Other Financial Sources	$7,276,731.76	$7,488,777.23	$10,974,925.99	$13,513,654.78	0.03%	0.04%	0.05%	0.06%
Gifts Grants and Contracts	$0.00	$0.00	$200,000.00	$0.00	0.00%	0.00%	0.00%	0.00%
Revenue from Investments	$-1,822.90	$0.00	$633.35	$1,552.03	0.00%	0.00%	0.00%	0.00%
Revenue Adjustments	$-60,221.86	$101,811.53	$17,243.00	$-195,486.00	0.00%	0.00%	0.00%	0.00%

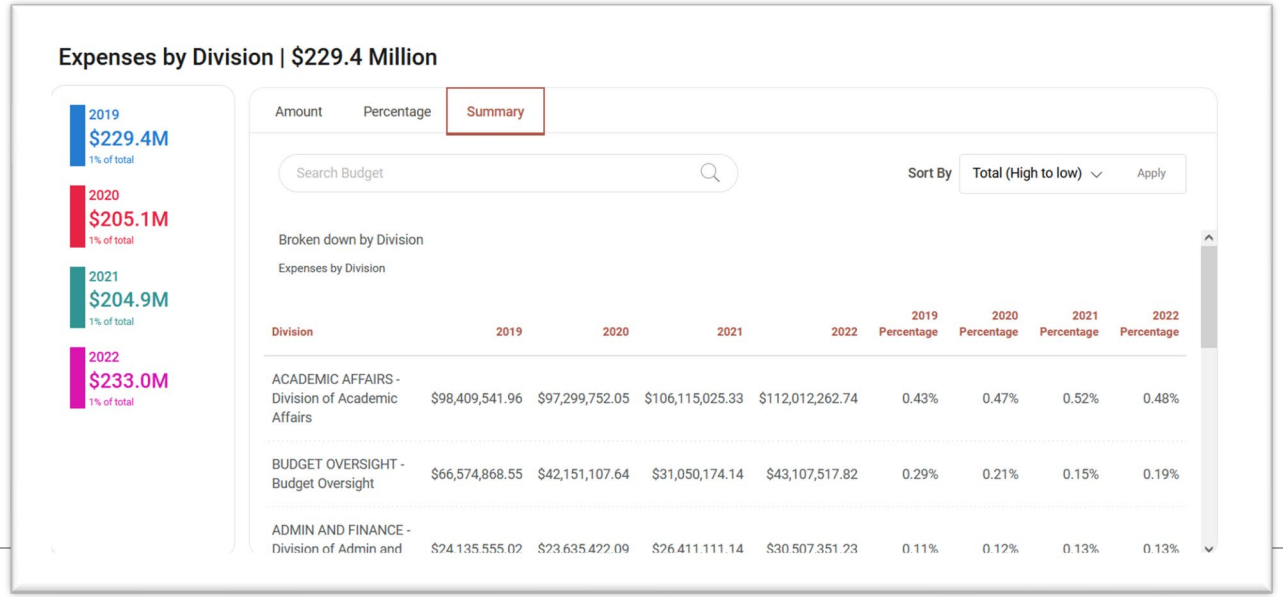
Multiple Fiscal Years



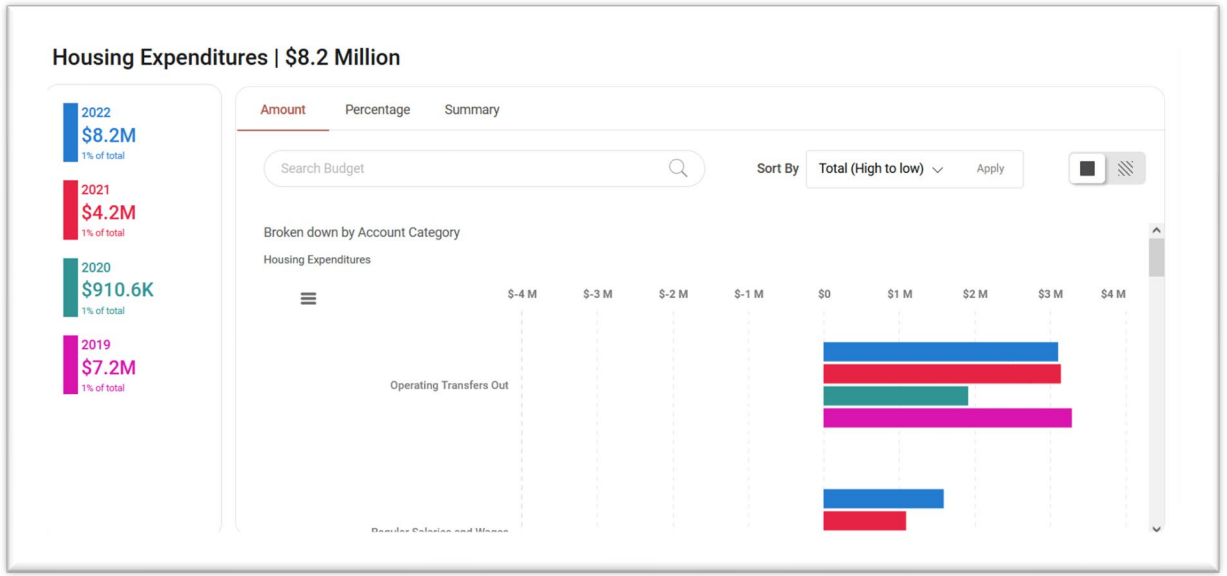
Pre-Set Visualizations – CSUDH General Operating Fund

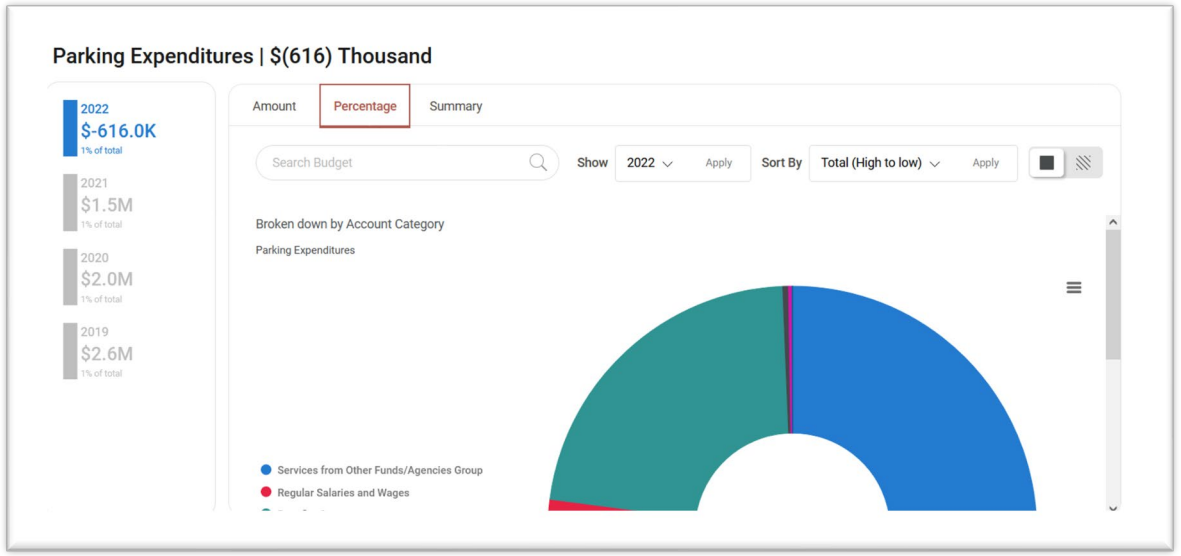


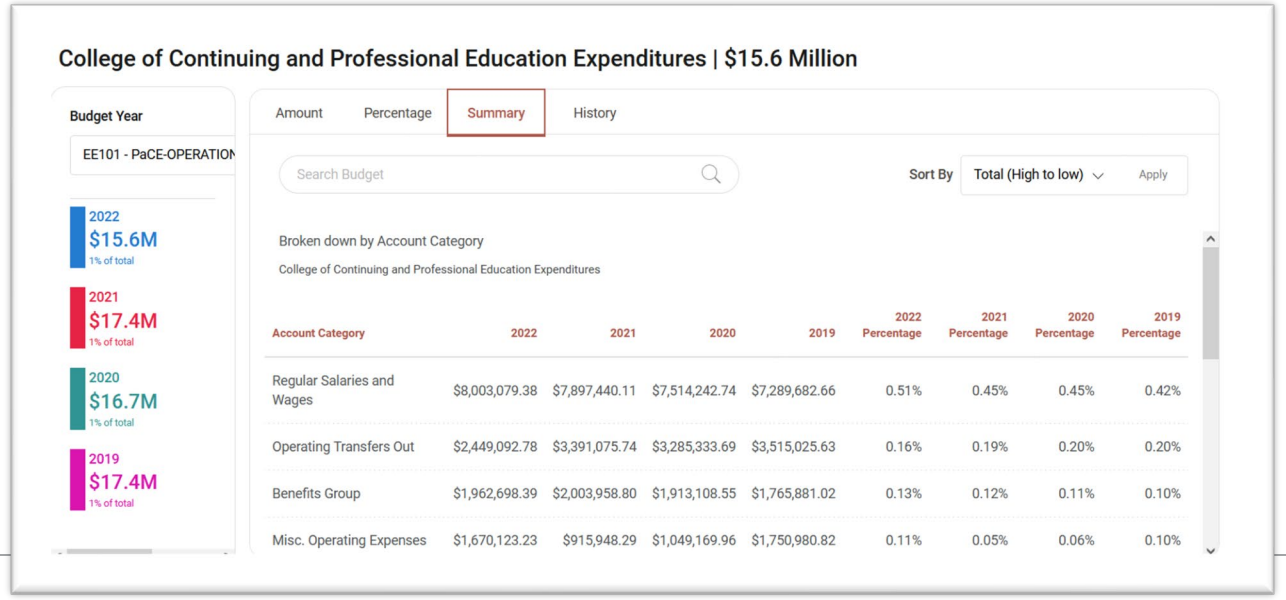




Pre-Set Visualizations – Housing, Parking, and CCPE

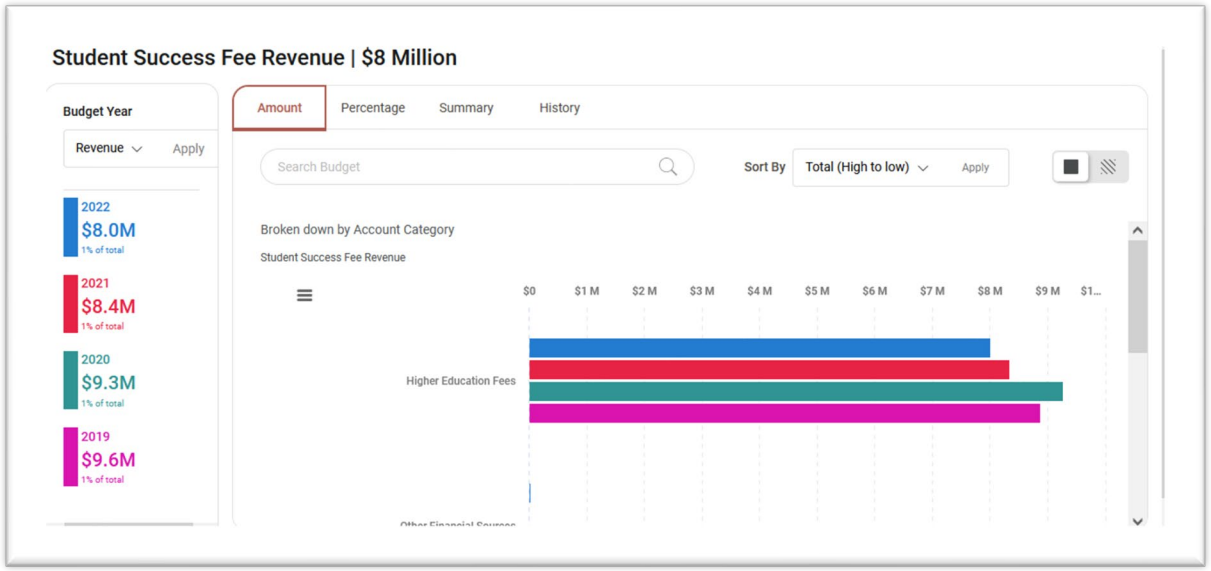


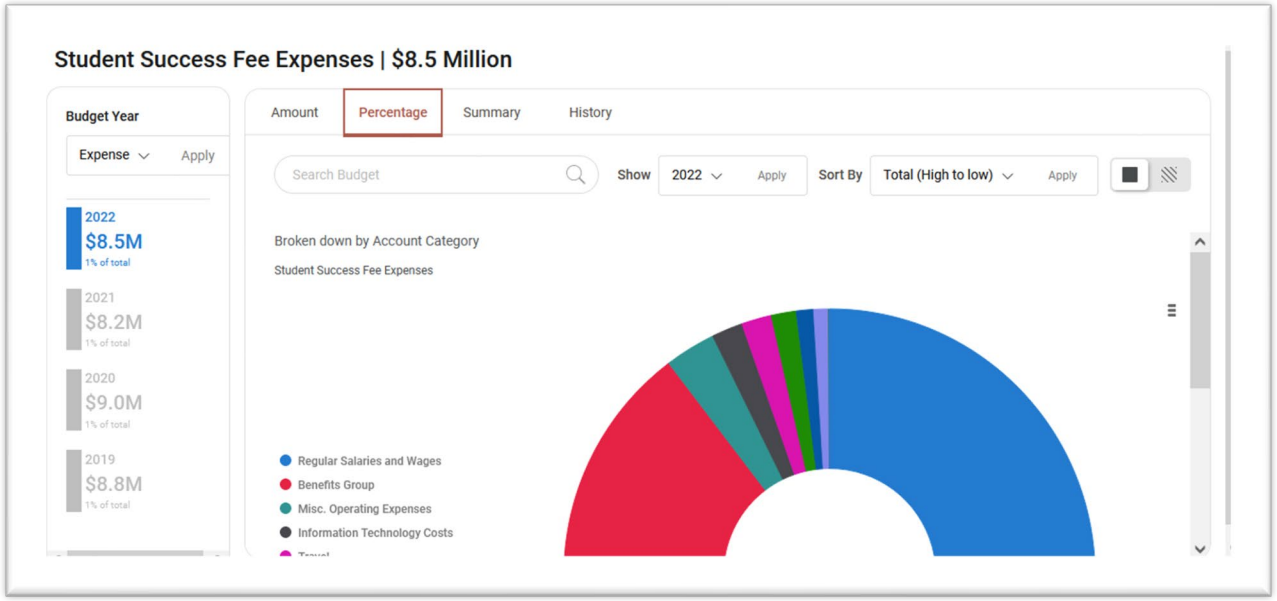


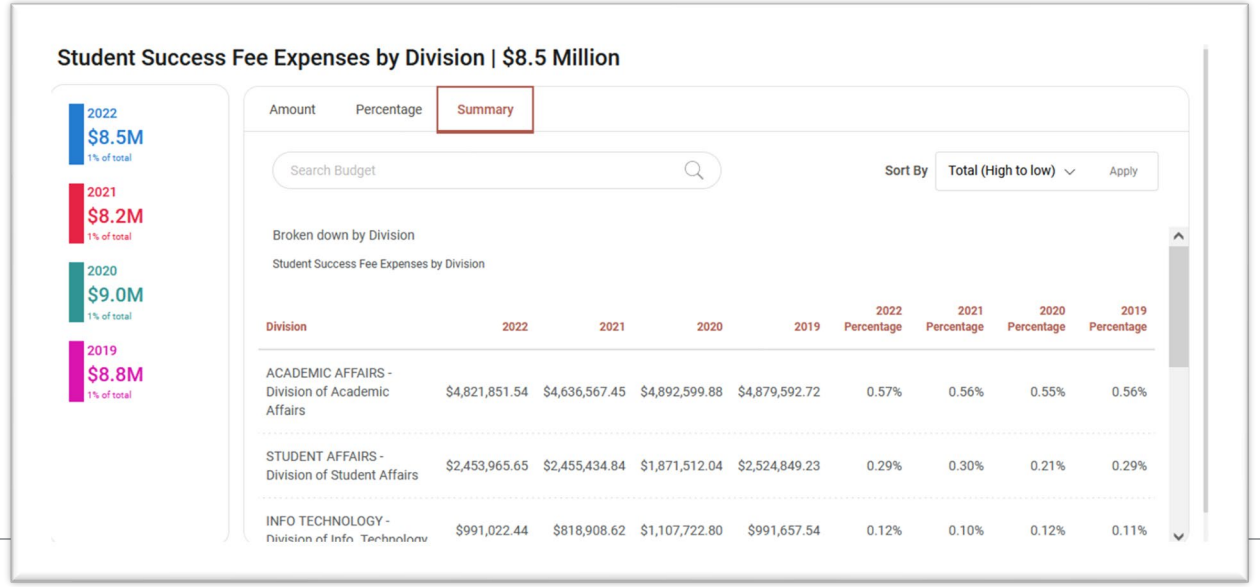


Account Category	2022	2021	2020	2019	2022 Percentage	2021 Percentage	2020 Percentage	2019 Percentage
Regular Salaries and Wages	$8,003,079.38	$7,897,440.11	$7,514,242.74	$7,289,682.66	0.51%	0.45%	0.45%	0.42%
Operating Transfers Out	$2,449,092.78	$3,391,075.74	$3,285,333.69	$3,515,025.63	0.16%	0.19%	0.20%	0.20%
Benefits Group	$1,962,698.39	$2,003,958.80	$1,913,108.55	$1,765,881.02	0.13%	0.12%	0.11%	0.10%
Misc. Operating Expenses	$1,670,123.23	$915,948.29	$1,049,169.96	$1,750,980.82	0.11%	0.05%	0.06%	0.10%

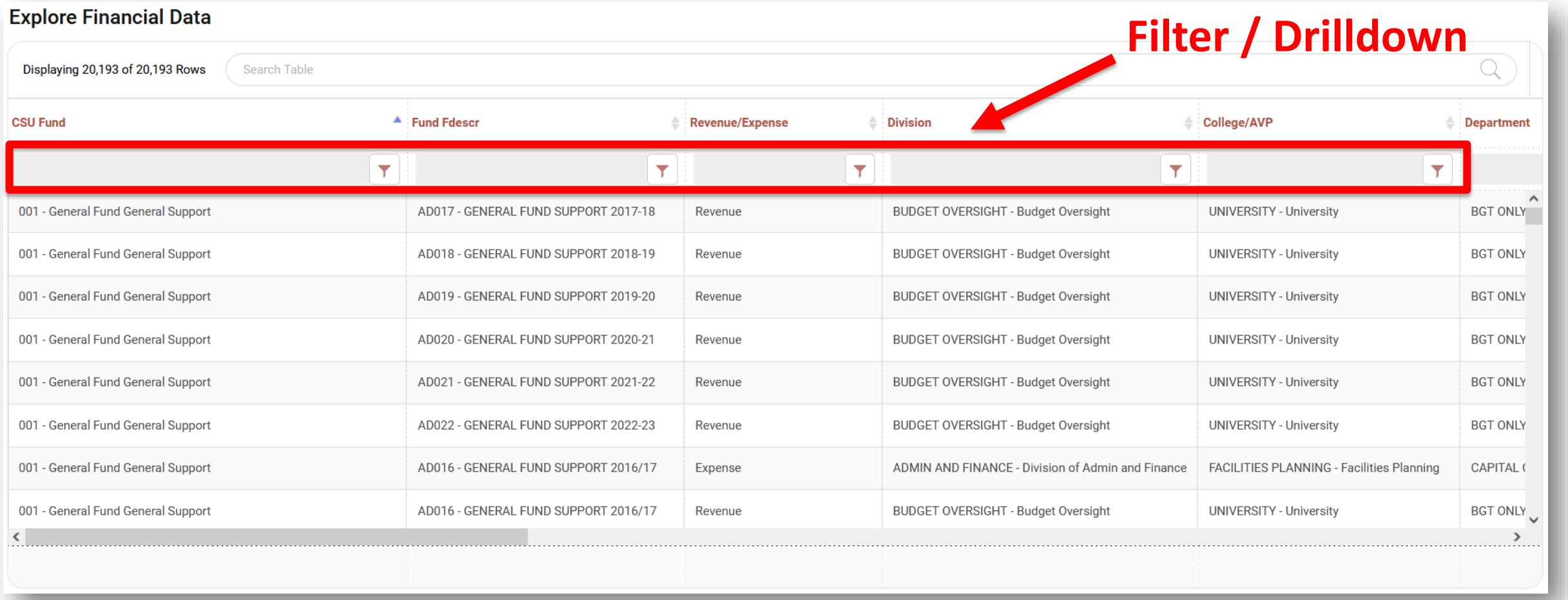
Pre-Set Visualizations – Student Success Fee



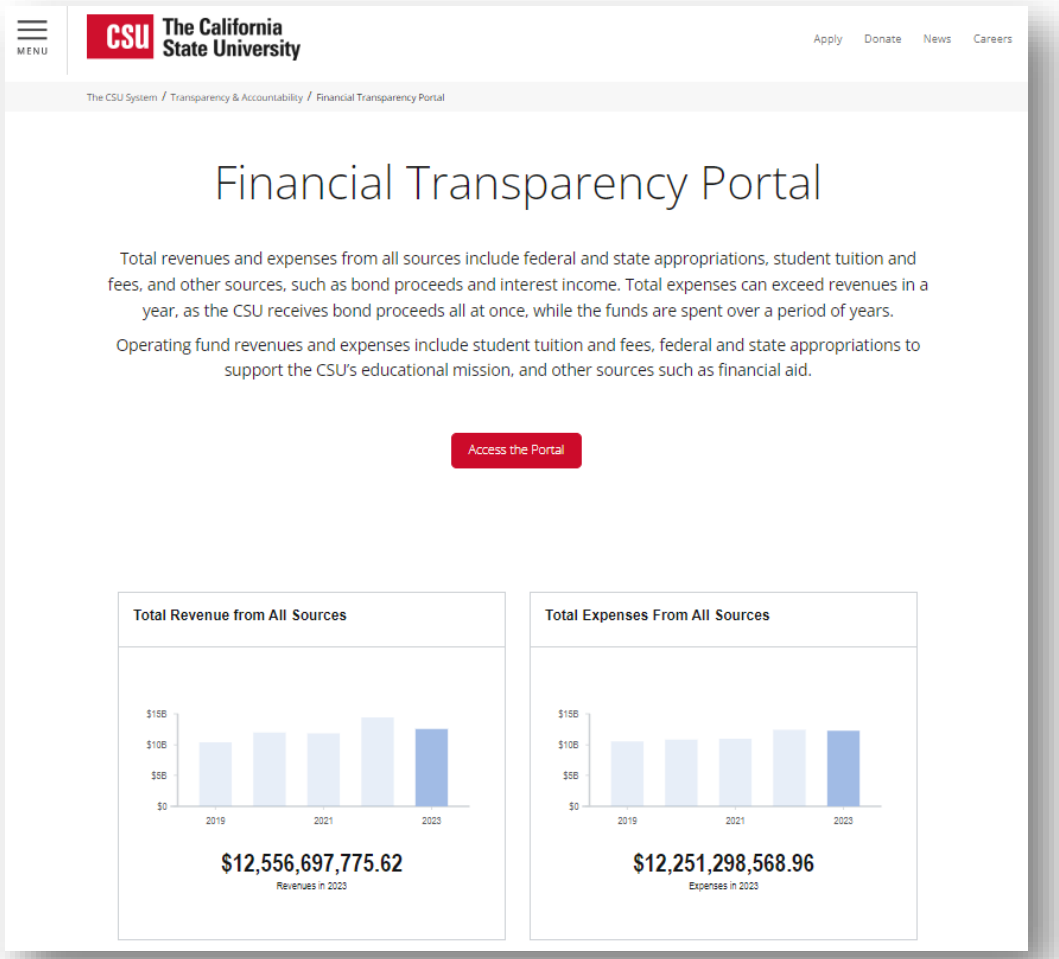




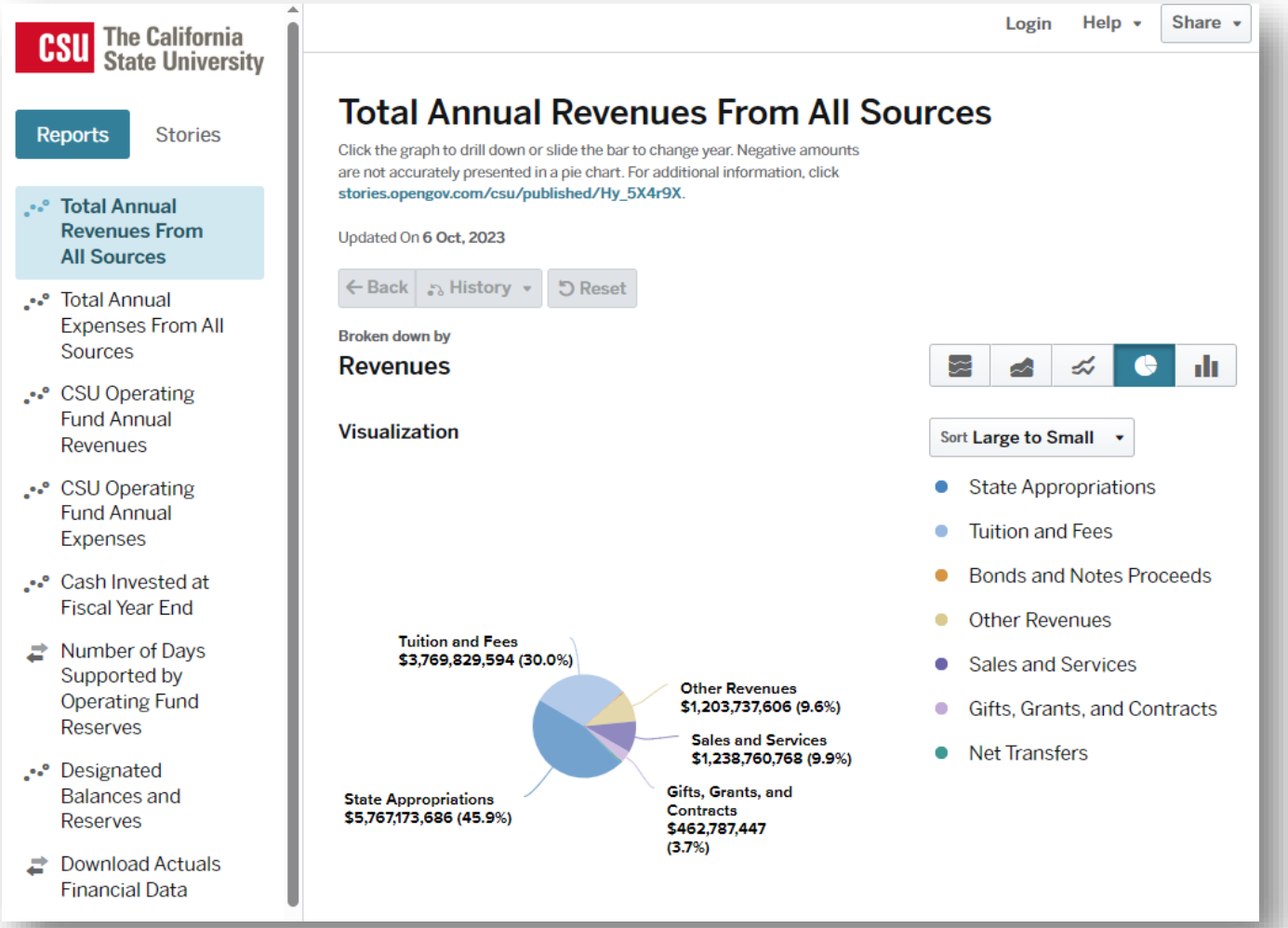
Explore All Financial Data



Chancellor's Office Systemwide Financial Transparency Portal



https://www.calstate.edu/csu-system/transparency-accountability/financial-transparency-portal



https://csu.opengov.com/transparency#

Budget Lunch & Learn

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