

BUDGET LUNCH & LEARN



Fiscal Transparency & OpenBook

November 8, 2023

CSUDH

Budget Lunch & Learn is a continuing series of conversations on campus to discuss the background and health of budget at CSUDH.

Today, we will discuss an updated tool we offer on our campus an effort to provide fiscal transparency - OpenBook.

The California State University is committed to ensuring that the citizens of California know how the CSU conducts business.

To that end, the system strives to be accountable in all its dealings with students, faculty, staff, the community and businesses. This means sharing and updating information and making it readily available to the public.

<https://www.calstate.edu/csu-system/transparency-accountability>

OpenBook – What? And Why?

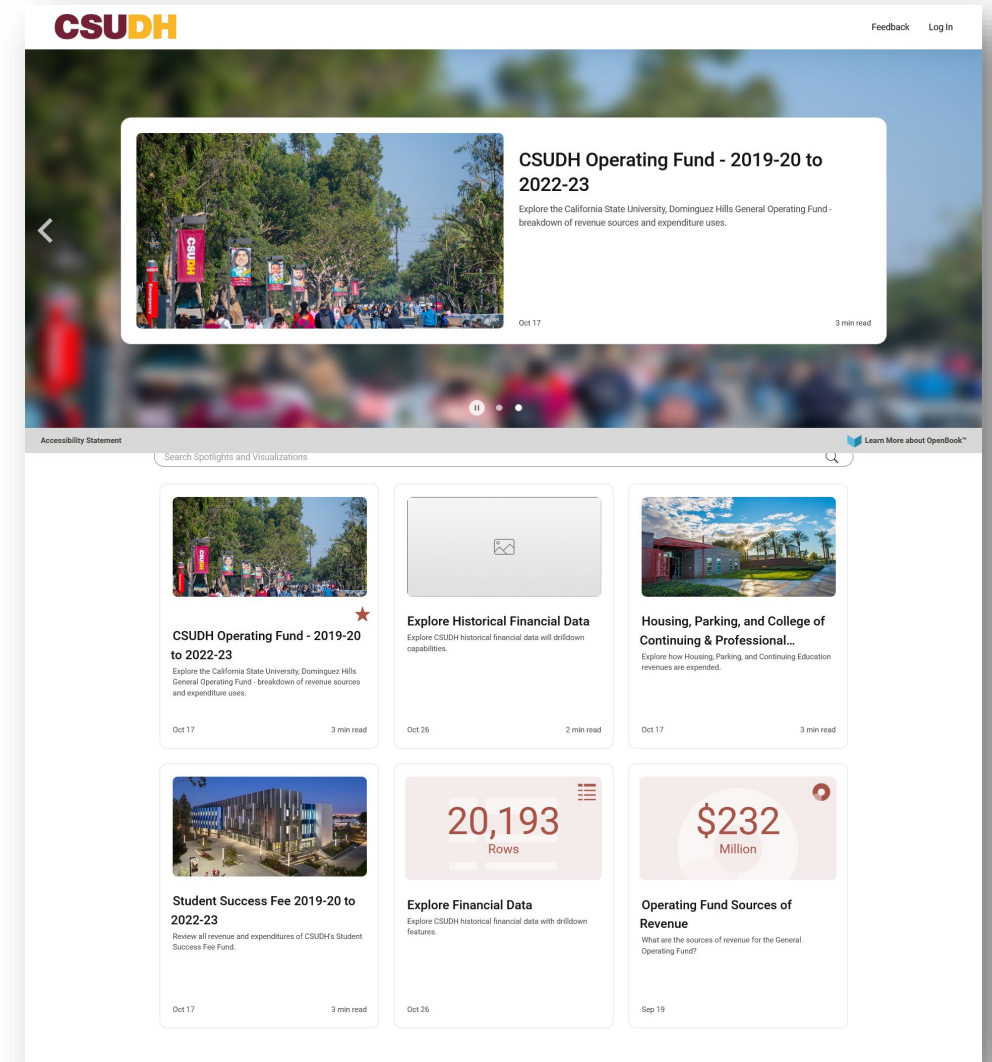
OpenBook is a transparency and data visualization tool that enables CSUDH to share historical financial data with graphical interface.

Provides additional transparency about University revenue and expenses.

In partnership with Questica – a budgeting and planning software tool.



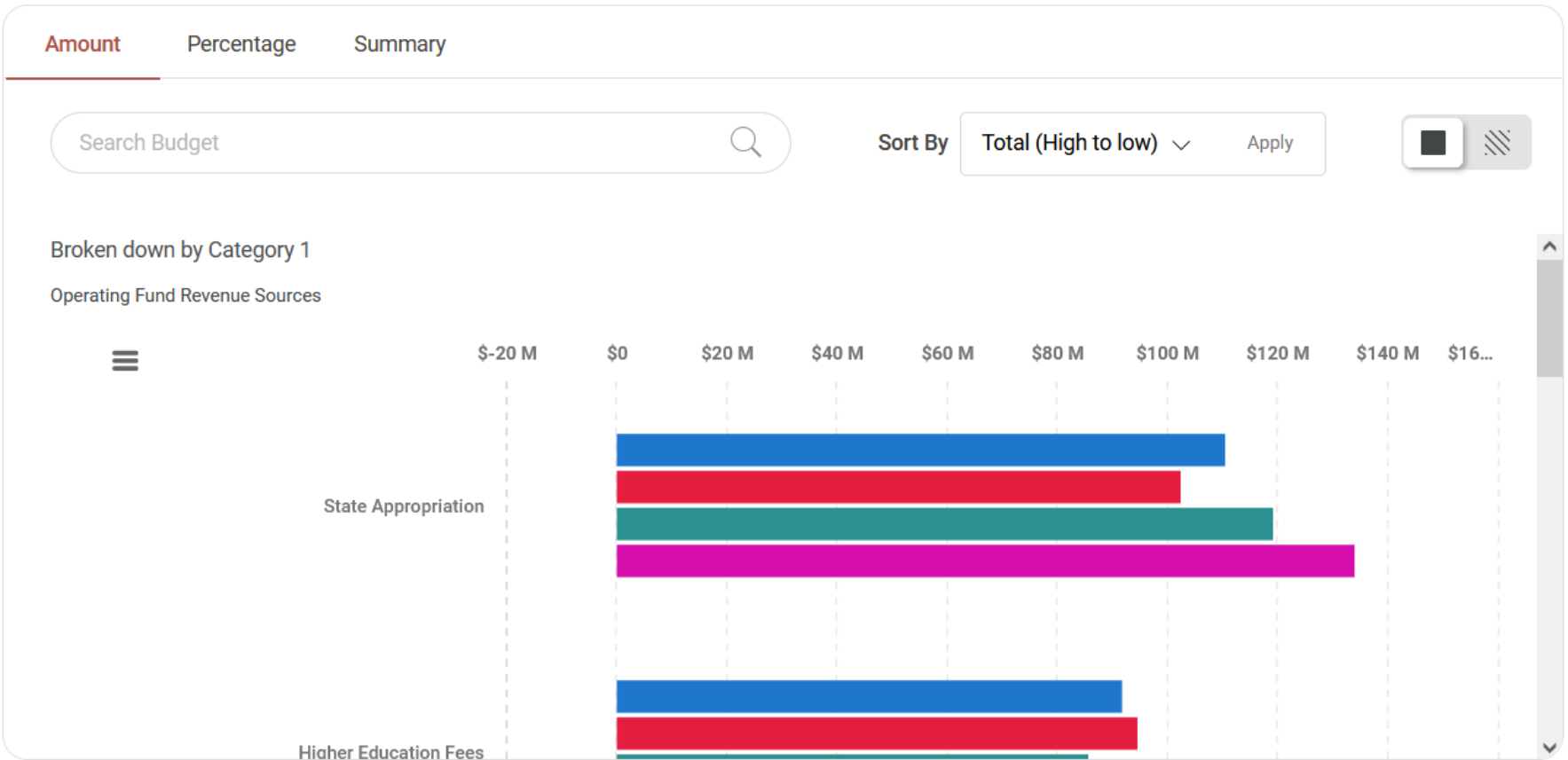
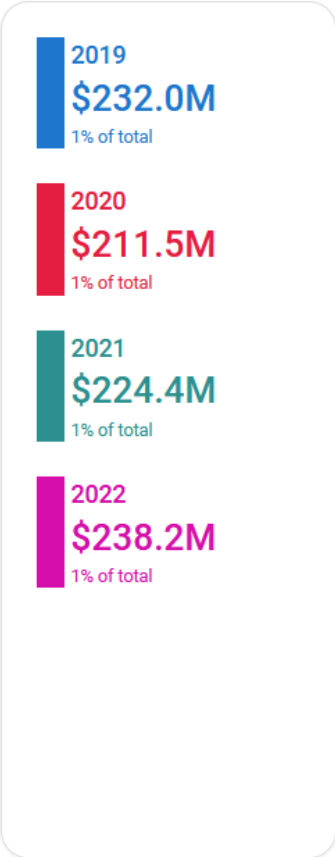
<https://csudh.openbook.questica.com/>



Expand Visualization

Open in New Window

Operating Fund Revenue Sources | \$232 Million



Select Options

Operating Fund Revenue Sources | \$232 Million

2019
\$232.0M
1% of total

2020
\$211.5M
1% of total

2021
\$224.4M
1% of total

2022
\$238.2M
1% of total

Amount Percentage Summary

Search Budget



Sort By

Total (High to low) ▾

Apply

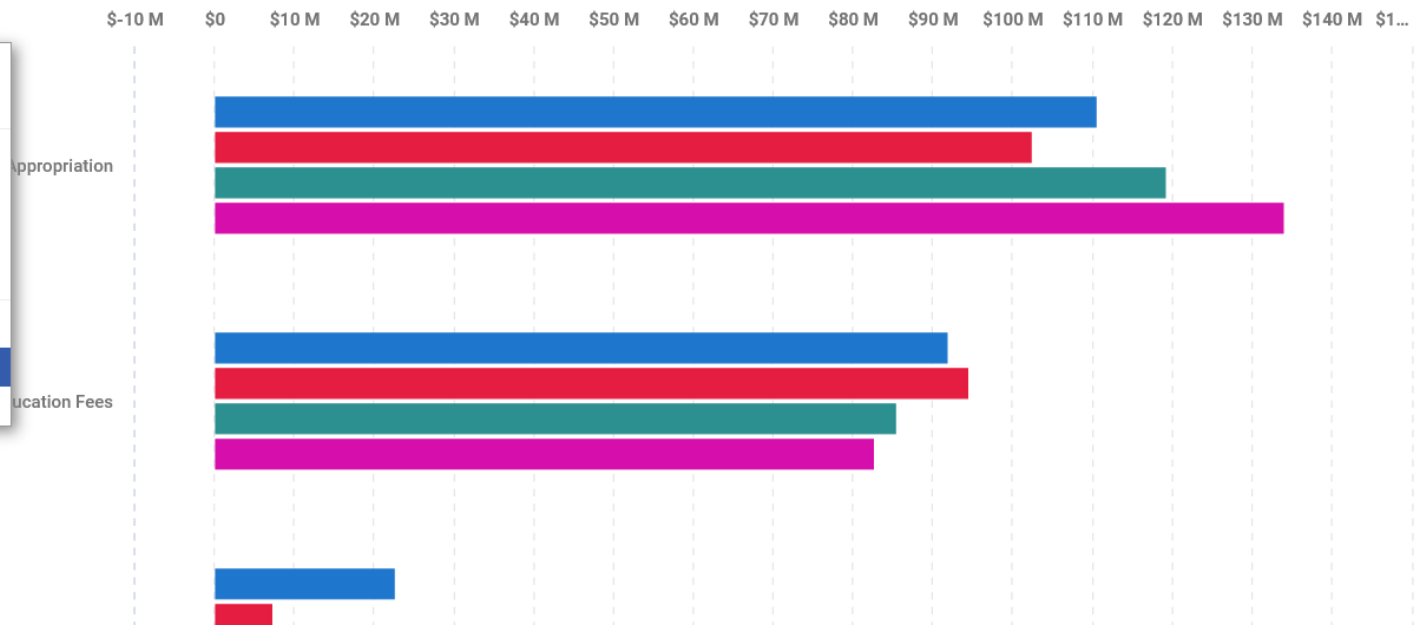


Broken down by Category 1

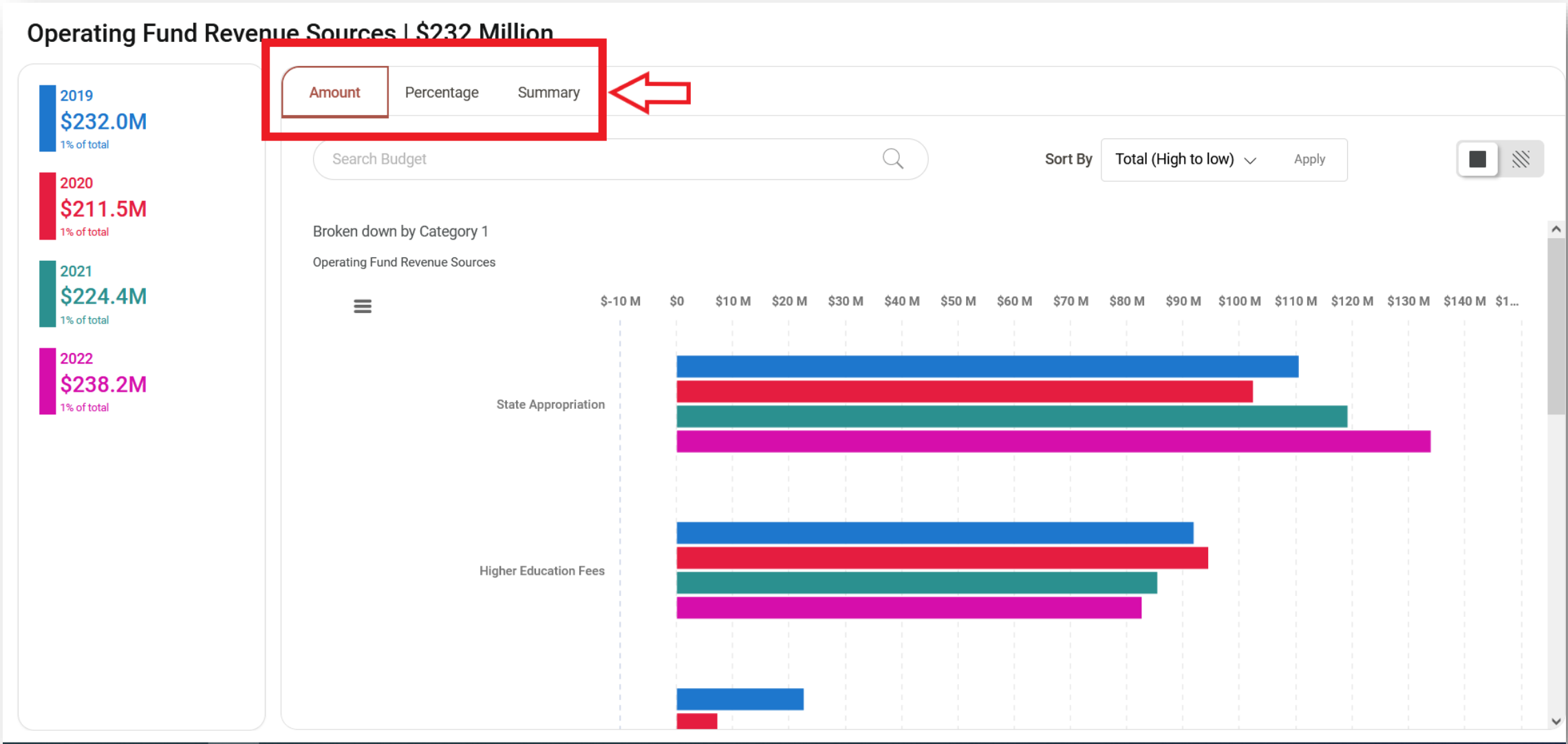
Operating Fund Revenue Sources



- View in full screen
- Print Chart
- Download PNG image
- Download JPEG image
- Download PDF
- Download SVG vector image
- Download CSV
- Download XLS**
- View Data Table



Multiple Views – Bar Graph



Multiple Views – Pie Chart

Expenses by College | \$98.4 Million

- 2019
\$98.4M
1% of total
- 2020
\$97.3M
1% of total
- 2021
\$106.1M
1% of total
- 2022
\$112.0M
1% of total

Amount **Percentage** Summary

Search Budget



Show

2019

Apply

Sort By

Total (High to low)

Apply



Broken down by College/AVP
Expenses by College

- CNBS - College Natural & Behav Sci
- CAH - College of Arts and Humanities
- CHHSN - College Health & Human Service
- CBAPP - College of Bus & Public Policy
- COE - College of Education
- CAA - Central Academic Affairs
- LIBRARY - Library



Multiple Views – Summary Table

Operating Fund Revenue Sources | \$232 Million

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1% of total

2020
\$211.5M
1% of total

2021
\$224.4M
1% of total

2022
\$238.2M
1% of total

Amount

Percentage

Summary

Search Budget



Sort By

Total (High to low) ▾

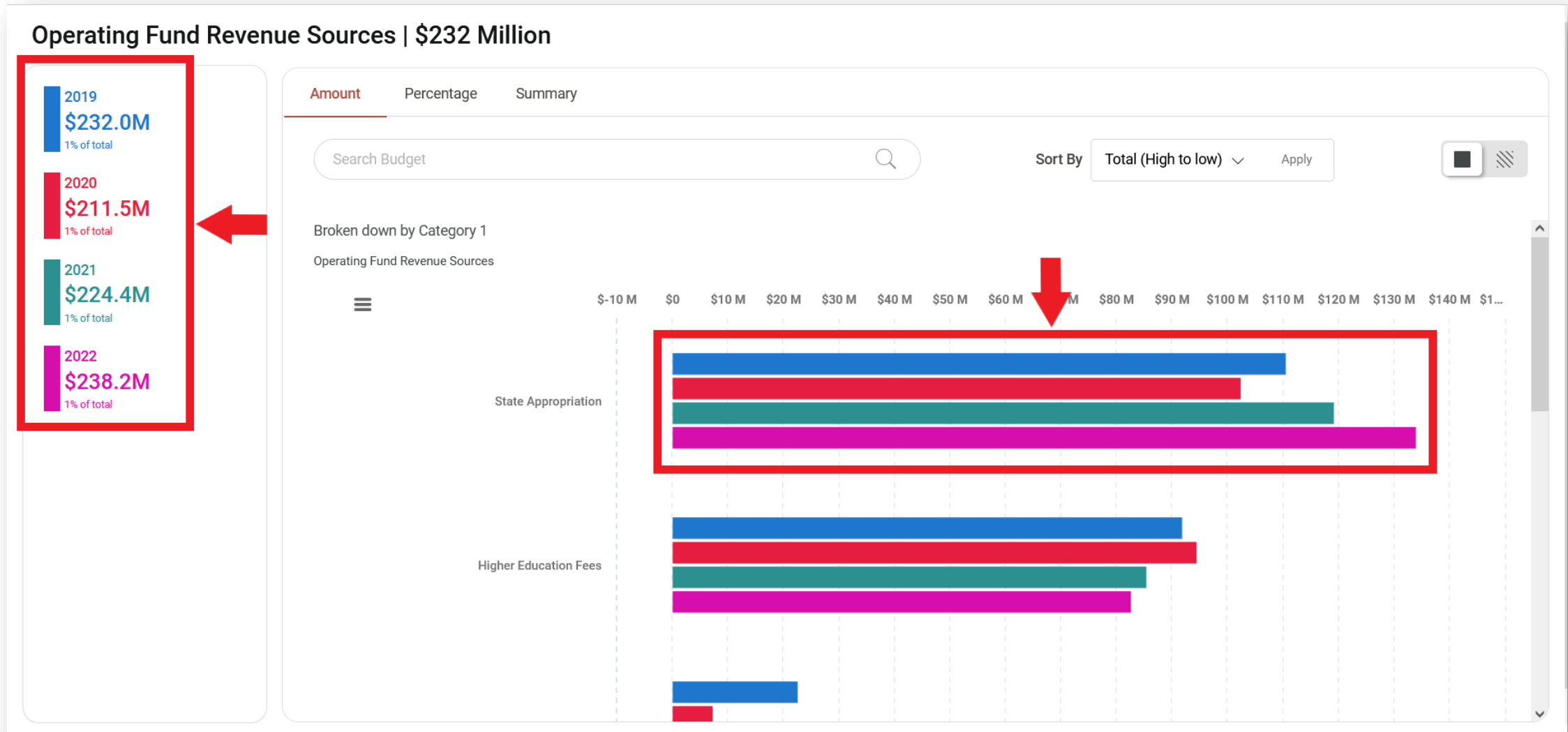
Apply

Broken down by Category 1

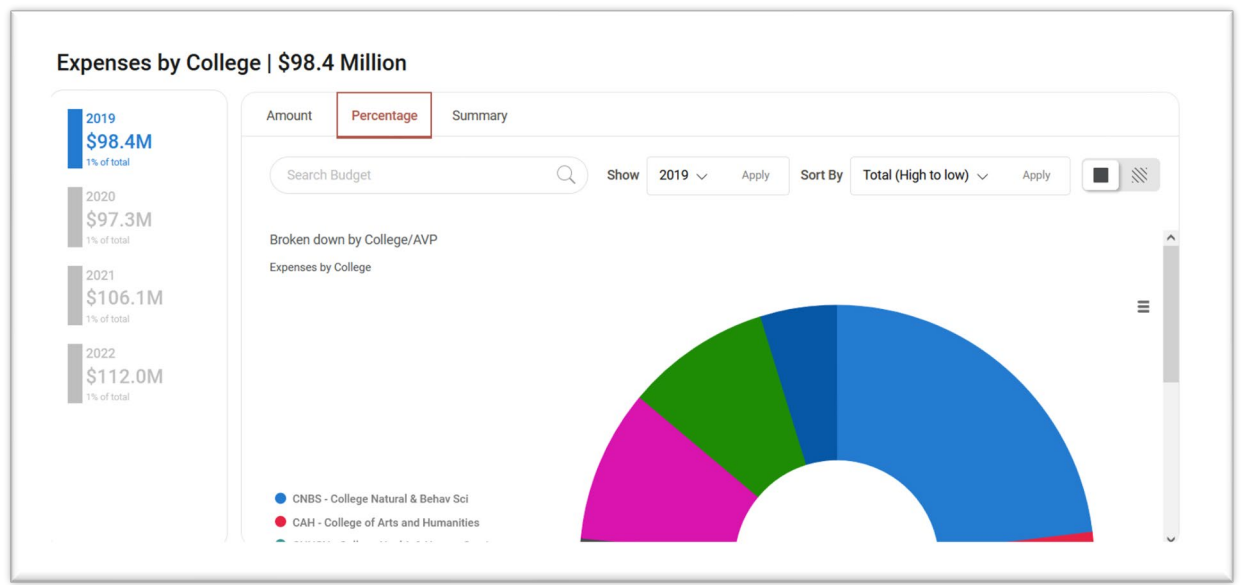
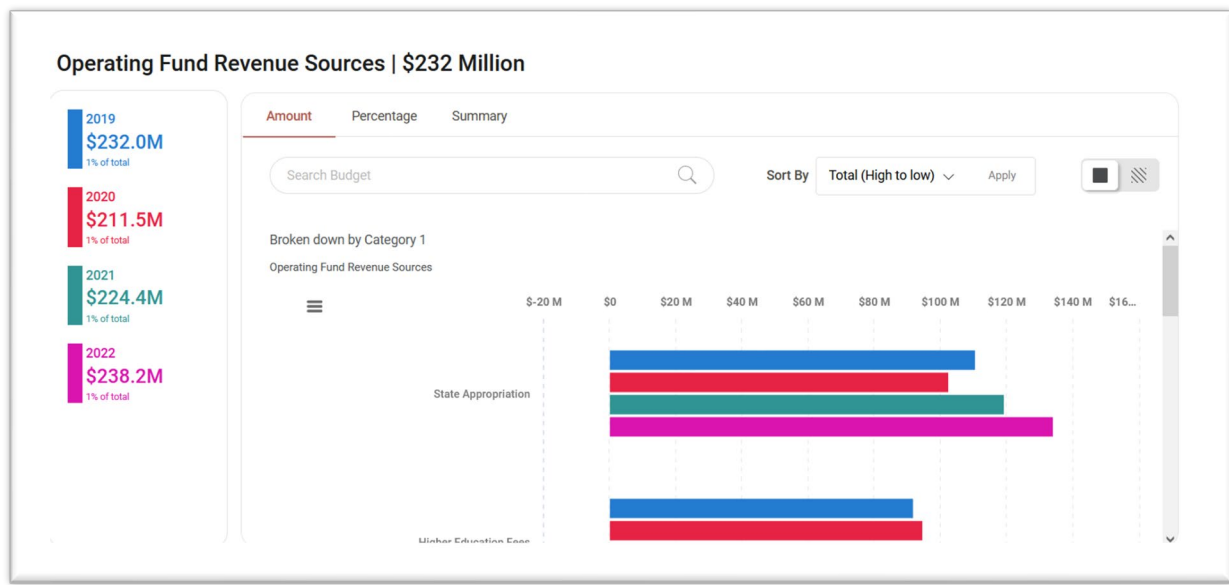
Operating Fund Revenue Sources

Category 1	2019	2020	2021	2022	2019 Percentage	2020 Percentage	2021 Percentage	2022 Percentage
State Appropriation	\$110,474,452.00	\$102,252,000.00	\$119,167,000.00	\$133,864,000.00	0.48%	0.48%	0.53%	0.56%
Higher Education Fees	\$91,766,373.95	\$94,444,073.50	\$85,423,122.52	\$82,619,598.34	0.40%	0.45%	0.38%	0.35%
Transfers In From Other Funds/Appropriations	\$22,574,575.08	\$7,216,536.93	\$8,622,117.20	\$8,370,384.00	0.10%	0.03%	0.04%	0.04%
Other Financial Sources	\$7,276,731.76	\$7,488,777.23	\$10,974,925.99	\$13,513,654.78	0.03%	0.04%	0.05%	0.06%
Gifts Grants and Contracts	\$0.00	\$0.00	\$200,000.00	\$0.00	0.00%	0.00%	0.00%	0.00%
Revenue from Investments	-\$1,822.90	\$0.00	\$633.35	\$1,552.03	0.00%	0.00%	0.00%	0.00%
Revenue Adjustments	-\$60,221.86	\$101,811.53	\$17,243.00	-\$195,486.00	0.00%	0.00%	0.00%	0.00%

Multiple Fiscal Years



Pre-Set Visualizations – CSUDH General Operating Fund



Expenses by Division | \$229.4 Million

2019 \$229.4M (1% of total)
 2020 \$205.1M (1% of total)
 2021 \$204.9M (1% of total)
 2022 \$233.0M (1% of total)

Amount Percentage Summary

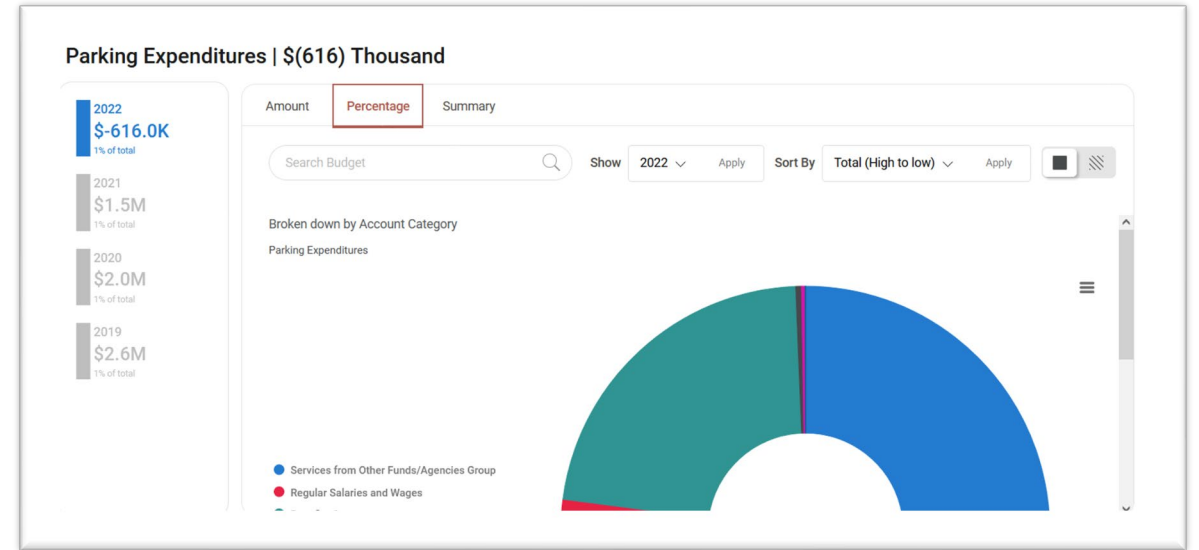
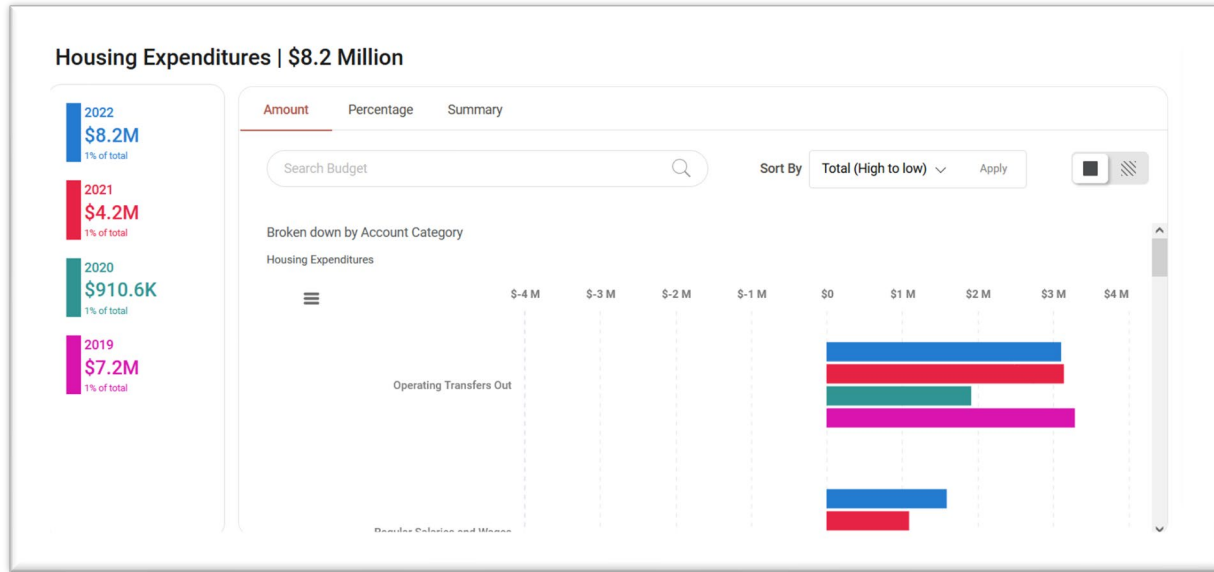
Search Budget

Sort By Total (High to low) Apply

Broken down by Division
 Expenses by Division

Division	2019	2020	2021	2022	2019 Percentage	2020 Percentage	2021 Percentage	2022 Percentage
ACADEMIC AFFAIRS - Division of Academic Affairs	\$98,409,541.96	\$97,299,752.05	\$106,115,025.33	\$112,012,262.74	0.43%	0.47%	0.52%	0.48%
BUDGET OVERSIGHT - Budget Oversight	\$66,574,868.55	\$42,151,107.64	\$31,050,174.14	\$43,107,517.82	0.29%	0.21%	0.15%	0.19%
ADMIN AND FINANCE - Division of Admin and	\$24,135,555.02	\$23,635,422.09	\$26,411,111.14	\$30,507,351.23	0.11%	0.12%	0.13%	0.13%

Pre-Set Visualizations – Housing, Parking, and CCPE



College of Continuing and Professional Education Expenditures | \$15.6 Million

Budget Year: EE101 - PaCE-OPERATION

2022 \$15.6M (1% of total)
 2021 \$17.4M (1% of total)
 2020 \$16.7M (1% of total)
 2019 \$17.4M (1% of total)

Amount Percentage Summary History

Search Budget Sort By Total (High to low) Apply

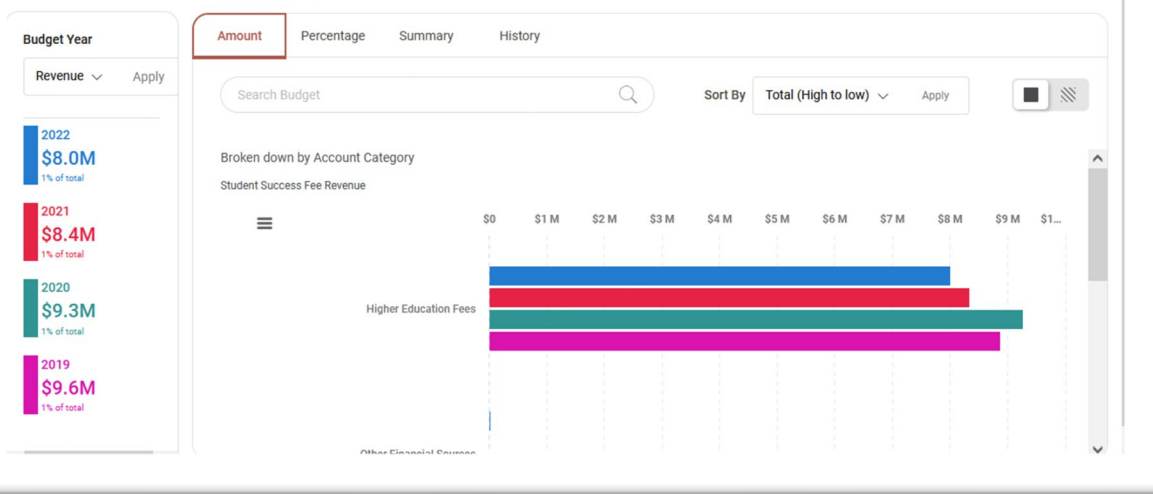
Broken down by Account Category

College of Continuing and Professional Education Expenditures

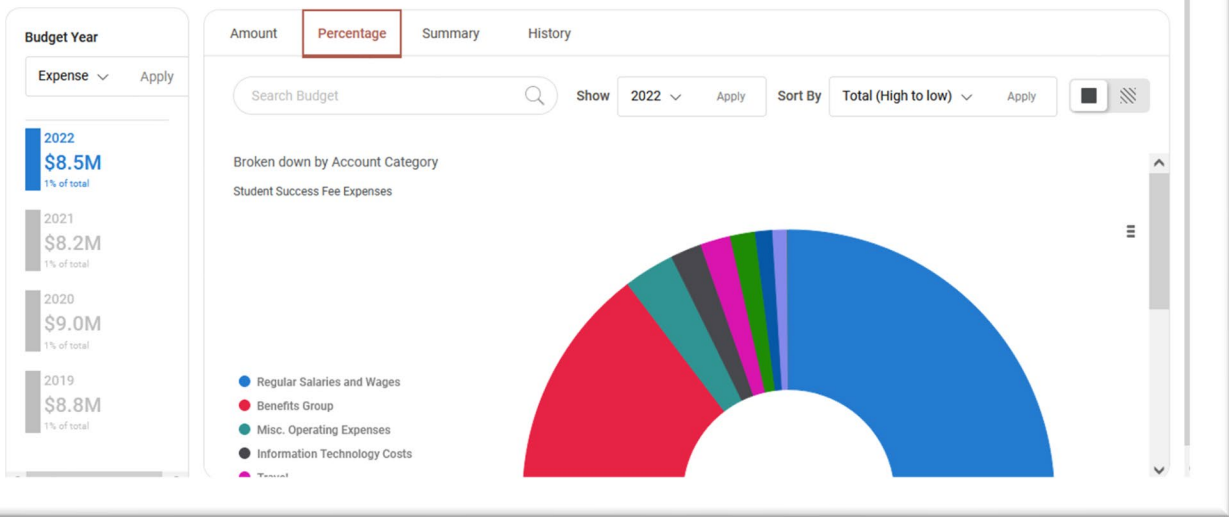
Account Category	2022	2021	2020	2019	2022 Percentage	2021 Percentage	2020 Percentage	2019 Percentage
Regular Salaries and Wages	\$8,003,079.38	\$7,897,440.11	\$7,514,242.74	\$7,289,682.66	0.51%	0.45%	0.45%	0.42%
Operating Transfers Out	\$2,449,092.78	\$3,391,075.74	\$3,285,333.69	\$3,515,025.63	0.16%	0.19%	0.20%	0.20%
Benefits Group	\$1,962,698.39	\$2,003,958.80	\$1,913,108.55	\$1,765,881.02	0.13%	0.12%	0.11%	0.10%
Misc. Operating Expenses	\$1,670,123.23	\$915,948.29	\$1,049,169.96	\$1,750,980.82	0.11%	0.05%	0.06%	0.10%

Pre-Set Visualizations – Student Success Fee

Student Success Fee Revenue | \$8 Million



Student Success Fee Expenses | \$8.5 Million



Student Success Fee Expenses by Division | \$8.5 Million

Amount Percentage Summary

Search Budget

Sort By: Total (High to low) Apply

Broken down by Division

Student Success Fee Expenses by Division

Division	2022	2021	2020	2019	2022 Percentage	2021 Percentage	2020 Percentage	2019 Percentage
ACADEMIC AFFAIRS - Division of Academic Affairs	\$4,821,851.54	\$4,636,567.45	\$4,892,599.88	\$4,879,592.72	0.57%	0.56%	0.55%	0.56%
STUDENT AFFAIRS - Division of Student Affairs	\$2,453,965.65	\$2,455,434.84	\$1,871,512.04	\$2,524,849.23	0.29%	0.30%	0.21%	0.29%
INFO TECHNOLOGY - Division of Info. Technology	\$991,022.44	\$818,908.62	\$1,107,722.80	\$991,657.54	0.12%	0.10%	0.12%	0.11%

2022: \$8.5M (1% of total)
 2021: \$8.2M (1% of total)
 2020: \$9.0M (1% of total)
 2019: \$8.8M (1% of total)

Explore All Financial Data

Explore Financial Data

Displaying 20,193 of 20,193 Rows

Search Table



Filter / Drilldown



CSU Fund	Fund Fdescr	Revenue/Expense	Division	College/AVP	Department
001 - General Fund General Support	AD017 - GENERAL FUND SUPPORT 2017-18	Revenue	BUDGET OVERSIGHT - Budget Oversight	UNIVERSITY - University	BGT ONLY
001 - General Fund General Support	AD018 - GENERAL FUND SUPPORT 2018-19	Revenue	BUDGET OVERSIGHT - Budget Oversight	UNIVERSITY - University	BGT ONLY
001 - General Fund General Support	AD019 - GENERAL FUND SUPPORT 2019-20	Revenue	BUDGET OVERSIGHT - Budget Oversight	UNIVERSITY - University	BGT ONLY
001 - General Fund General Support	AD020 - GENERAL FUND SUPPORT 2020-21	Revenue	BUDGET OVERSIGHT - Budget Oversight	UNIVERSITY - University	BGT ONLY
001 - General Fund General Support	AD021 - GENERAL FUND SUPPORT 2021-22	Revenue	BUDGET OVERSIGHT - Budget Oversight	UNIVERSITY - University	BGT ONLY
001 - General Fund General Support	AD022 - GENERAL FUND SUPPORT 2022-23	Revenue	BUDGET OVERSIGHT - Budget Oversight	UNIVERSITY - University	BGT ONLY
001 - General Fund General Support	AD016 - GENERAL FUND SUPPORT 2016/17	Expense	ADMIN AND FINANCE - Division of Admin and Finance	FACILITIES PLANNING - Facilities Planning	CAPITAL C
001 - General Fund General Support	AD016 - GENERAL FUND SUPPORT 2016/17	Revenue	BUDGET OVERSIGHT - Budget Oversight	UNIVERSITY - University	BGT ONLY

Chancellor's Office Systemwide Financial Transparency Portal

The screenshot shows the homepage of the Financial Transparency Portal. At the top, there is a navigation bar with the CSU logo and links for 'Apply', 'Donate', 'News', and 'Careers'. The main heading is 'Financial Transparency Portal'. Below this, there is a paragraph explaining that total revenues and expenses include federal and state appropriations, student tuition and fees, and other sources. It notes that total expenses can exceed revenues in a year. Another paragraph explains that operating fund revenues and expenses include student tuition and fees, federal and state appropriations, and other sources like financial aid. A red button labeled 'Access the Portal' is centered below the text. At the bottom, there are two bar charts: 'Total Revenue from All Sources' and 'Total Expenses From All Sources', both showing data for 2019, 2021, and 2023. The 2023 revenue is \$12,556,697,775.62 and the 2023 expense is \$12,251,298,568.96.

Financial Transparency Portal

Total revenues and expenses from all sources include federal and state appropriations, student tuition and fees, and other sources, such as bond proceeds and interest income. Total expenses can exceed revenues in a year, as the CSU receives bond proceeds all at once, while the funds are spent over a period of years.

Operating fund revenues and expenses include student tuition and fees, federal and state appropriations to support the CSU's educational mission, and other sources such as financial aid.

[Access the Portal](#)

Year	Revenue
2019	\$100,000,000,000
2021	\$110,000,000,000
2023	\$12,556,697,775.62

Year	Expenses
2019	\$100,000,000,000
2021	\$110,000,000,000
2023	\$12,251,298,568.96

The screenshot shows a detailed view of the 'Total Annual Revenues From All Sources' page. It features a navigation bar with 'Login', 'Help', and 'Share' options. The main heading is 'Total Annual Revenues From All Sources'. Below this, there is a paragraph explaining that users can click the graph to drill down or slide the bar to change the year. It also provides a link to the stories page. The page is updated on 6 Oct, 2023. There are buttons for 'Back', 'History', and 'Reset'. The 'Broken down by Revenues' section lists various revenue sources. The 'Visualization' section shows a pie chart with a legend. The legend includes: State Appropriations (blue), Tuition and Fees (light blue), Bonds and Notes Proceeds (orange), Other Revenues (yellow), Sales and Services (purple), Gifts, Grants, and Contracts (pink), and Net Transfers (green). The pie chart shows the following breakdown: Tuition and Fees (\$3,769,829,594, 30.0%), State Appropriations (\$5,767,173,686, 45.9%), Other Revenues (\$1,203,737,606, 9.6%), Sales and Services (\$1,238,760,768, 9.9%), Gifts, Grants, and Contracts (\$462,787,447, 3.7%), and Net Transfers (not specified).

Total Annual Revenues From All Sources

Click the graph to drill down or slide the bar to change year. Negative amounts are not accurately presented in a pie chart. For additional information, click [stories.opengov.com/csuo/published/Hy_5X4r9X](https://www.calstate.edu/csuo/published/Hy_5X4r9X).

Updated On 6 Oct, 2023

[← Back](#) [History](#) [Reset](#)

Broken down by
Revenues

Visualization

Sort **Large to Small**

- State Appropriations
- Tuition and Fees
- Bonds and Notes Proceeds
- Other Revenues
- Sales and Services
- Gifts, Grants, and Contracts
- Net Transfers

Category	Amount	Percentage
Tuition and Fees	\$3,769,829,594	30.0%
State Appropriations	\$5,767,173,686	45.9%
Other Revenues	\$1,203,737,606	9.6%
Sales and Services	\$1,238,760,768	9.9%
Gifts, Grants, and Contracts	\$462,787,447	3.7%
Net Transfers		

<https://www.calstate.edu/csuo-system/transparency-accountability/financial-transparency-portal>

<https://csuo.opengov.com/transparency#>



**Budget
Lunch &
Learn**

Nick Norimoto

University Budget Director

nnorimoto@csudh.edu

Brian Jaramillo

Senior Budget Analyst

bjaramillo@csudh.edu

<https://www.csudh.edu/budget-plan-admin/>

CALIFORNIA STATE UNIVERSITY, DOMINGUEZ HILLS

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